polaris

What's New in Polaris and Leap 6.2

6.2

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innovative 🚻

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Contents

Polaris Installation Notes	1
New and Modified Polaris Administration Settings	2
WebAdmin Updates	4
MARC Updates Implemented in Polaris 6.2	7
RBdigital eContent Integration	8
Sharing cloudLibrary eContent with cloudLink	9
Integrating Polaris PowerPAC and EBSCO Discovery Service (EDS)	10
Enabling EDS Searching in Polaris PowerPAC	10
Configuring Remote Database Usage Settings for EDS	11
Configuring Quick Search Buttons	14
Using EDS in Polaris PowerPAC	15
Improvements to INN-Reach Integration	16
Stop RTF Processing Setting Applies to INN-Reach Requests	16
Automatic Population of the Barcode Field on the Brief Item Entry Dialo Box	g 16
Ad Hoc Bulk Change Item Records	18
Configuring the Charge Alert Threshold	19
Support for the OverDrive Magazine Format	20
Checking Out Items with Alternate IDs	21
Canceling Multiple Requests in Leap	23
Transferring Hold Requests in Leap	24
Specifying the Default Template for Item Creation in Leap	26
Specifying the Default Item Template in the Administration Explorer	26

Specifying the Default Item Template in the Leap User Default Settings .	.27
Deleting Multiple Records from a Record Set	. 28
Display Improvements in Polaris PowerPAC	. 29
Improvements to Reduce Horizontal Scrolling	.29
Book Cover Images Appear on Patron Account Pages	. 29
Improved URL Format for the PowerPAC Full Display Page	. 30
Pasting the Patron Password on the Login Page	31

Polaris Installation Notes

Important:

When the new Polaris release is installed on a workstation, the file path changes from 6.1 to 6.2 as in the following examples: C:\ProgramData\Polaris\6.2 C:\Program Files\Polaris\6.2 C:\Program Files (x86)\Polaris\6.2

New and Modified Polaris Administration Settings

The following table lists the new and modified profiles, parameters, and permissions in Polaris Administration.

Setting	Purpose	Level
New Parameters		
Patron Account: Charge Alert Threshold	Defines the charge alert threshold value. The system dis- plays a warning message if a staff member adds a charge to a patron account that exceeds the charge alert threshold. The default threshold value is \$999.00.	System, Library, Branch
New Profiles		
Web App: Item Create Workform default item template	Specifies the default item template selected for the Leap user. When the user creates a new item record, the default template is used.	Workstation, Staff
New Search Server Pr	operties Option	
Search Server Prop- erties	Allows you to define Polaris search server properties. On the Provider tab, a new EDS provider option allows you to integrate EDS with Polaris PowerPAC.	n/a
Modified Parameters		
Hold options: Stop RTF processing	Specifies whether RTF processing is enabled or dis- abled. This setting now applies to ILL requests sub- mitted via INN-Reach.	System, Library, Branch
Modified Profiles		
Patron registration user defined fields	Allows you to configure up to five user-defined fields (UDFs) in patron records. A new "Use as alternate ID for checkout" setting lets you configure free text UDFs for use as alternate IDs to check out patron items.	System, Library, Branch
Remote Databases: Usage Settings	Allows you to configure usage settings for remote data- bases. Two new settings appear in this profile when the server Search Provider for the remote database is set to "EDS" on the Provider tab of the Search Server Prop- erties dialog box. Your library can use these settings to specify the initial load size and time limit that apply when merging EDS and PowerPAC search results.	System, Library, Branch

Setting	Purpose	Level
Quick search button configuration	Allows you to configure quick search buttons to appear in Polaris PowerPAC. Two new buttons (My Library and My Library plus Articles) can now be configured to appear.	System, Library, Branch

WebAdmin Updates

The table below lists the most important new strings added in Polaris 6.2.

String Mnemonic	Default Text	Purpose
PACML_BAR_SIMPLE_BTN_MYLIBRARY	My Library	Quick search button label for EDS integration.
PACML_BAR_SIMPLE_BTN_MYLIBART	My Library + Articles	Quick search button label for EDS integration.
PACML_EDS_READARTICLEBUTTON	Read the Article	Label for a button that links to an article provided by EDS.
PACML_EDS_LOGINTOREADBUTTON	Log in for access	Label for a button that appears when EDS access to a resource requires the patron to log on.
PACML_EDS_LOGINTOGAINACCESS	Log in to gain access to this result.	Results text that appears when EDS requires the patron to log on to access the resource.
PACML_EDS_RELEVANTRESULT	This highly relevant res- ult was discovered due to the authoritative index- ing provided by {0}, and details cannot be dis- played to unauthorized users.	Results text that appears when EDS requires the patron to log on to view even basic metadata for the resource.
PACML_LOGINARTICLESEARCH	Please log into your account to search for art- icles	Message to patrons advising that they should log on prior to searching for articles, as many resources from EDS require patron authen- tication.
SWC_RECSET_PATRON_DELS_MSG	The patron record will be permanently deleted. Do you want to continue?	Message warning that the patron records selected on the Patron Record Set

String Mnemonic	Default Text	Purpose
		workform will be per- manently deleted.
SWC_RECSET_PATRON_DELS_ OBJECTLOCKED	Record is in use by another user and cannot be deleted.	Message that appears when there is an existing object lock on the patron record selected for dele- tion on the Patron Record Set workform.
SWC_RECSET_PATRON_DELS_BULK_MSG	{0} patron records will be permanently deleted. Do you want to continue?	Message specifying the number of patron records that are selected on the Patron Record Set work- form that will be deleted.
SWC_RECSET_PATRON_DELS_RECSET_ DIRTY	You have made changes to this patron record set. Please save before delet- ing the records.	Message indicating that you cannot delete records from a patron record set if there are unsaved changes to the record set.
SWC_CHARGETHRESHOLD_EXCEEDED	Charge amount exceeds the configured threshold. Do you want to charge [Amount] to the patron account?	Message that appears when a staff member attempts to add a fine that exceeds the threshold value con- figured in the Polaris Administration Explorer.
SWC_RECSET_AUTH_DELS_MSG	{0} authority records will be marked for deletion or will be permanently deleted. Do you want to continue?	Message specifying the number of authority records that are selected on the Authority Record Set workform that will be deleted.
SWC_RECSET_AUTH_DELS_SINGLE_MSG	The authority record will be permanently deleted. Do you want to con- tinue?	Message warning that the authority records selected on the Authority Record Set workform will be permanently deleted.

String Mnemonic	Default Text	Purpose
SWC_RECSET_AUTH_DELS_RECSET_DIRTY	You have made changes to this authority record set. Please save before deleting the records	Message indicating that you cannot delete records from an authority record set if there are unsaved changes to the record set.
SWC_RECSET_ITEM_DELS_RECSET_DIRTY	You have made changes to this item record set. Please save before delet- ing the records	Message indicating that you cannot delete records from an item record set if there are unsaved changes to the record set.
SWC_RECSET_BIB_DELS_RECSET_DIRTY	You have made changes to this bibliographic record set. Please save before deleting the records	Message indicating that you cannot delete records from a bibliographic record set if there are unsaved changes to the record set.
SWC_RECSET_BIB_DELS_MSG	{0} bibliographic records will be marked for dele- tion or will be per- manently deleted. Do you want to continue?	Message specifying the number of bibliographic records that are selected for deletion from the record set.
SWC_HLDIND_TRANSFER_BULK_MSG	These requests will be transferred to {0}. It is not possible to undo this action. Do you want to transfer the requests?	Message indicating that it is not possible to undo a hold request transfer once the transfer is com- pleted.
SWC_WRKFM_REACTIVATE_FAIL_MSG	Request was not react- ivated	Message indicating that the selected request was not reactivated.
SWC_WRKFM_REACTIVATE_SUCCESS_MSG	Request reactivated suc- cessfully	Message indicating that the selected request was reactivated.

MARC Updates Implemented in Polaris 6.2

The updates specified in the following MARC notices were implemented in Polaris 6.2:

- MARC 21 Update No. 25 December 18, 2017
- MARC 21 Update No. 26 April 27, 2018
- MARC 21 Technical Notice May 25, 2018
- MARC 21 Technical Notice June 15, 2018
- MARC 21 Technical Notice July 27, 2018
- MARC 21 Technical Notice August 31, 2018
- MARC 21 Technical Notice September 21, 2018
- MARC 21 Technical Notice October 12, 2018

RBdigital eContent Integration

This development was described in *What's New in Polaris and Leap 6.1*, but the integration was in beta release during Polaris 6.1 general availability. It is now available to all Polaris customers.

Sharing cloudLibrary eContent with cloudLink

This development was described in *What's New in Polaris and Leap 6.1*, but the integration was in beta release during Polaris 6.1 general availability. It is now available to all Polaris customers.

Integrating Polaris PowerPAC and EBSCO Discovery Service (EDS)

Library administrators can integrate the EBSCO Discovery Service (EDS) database with Polaris to provide a unified search results set in Polaris PowerPAC. EDS integration allows patrons to search and access EBSCO's extensive collection of content by initiating a search in Polaris PowerPAC.

Before enabling this feature, your library must subscribe to EDS. You can purchase a subscription to EDS from Innovative Interfaces or by contacting EBSCO directly. Contact your Innovative Interfaces representative for more information.

The following sections provide more information about enabling, configuring, and using EDS:

- Enabling EDS Searching in Polaris PowerPAC
- Configuring Remote Database Usage Settings for EDS
- Configuring Quick Search Buttons
- Using EDS in Polaris PowerPAC

Enabling EDS Searching in Polaris PowerPAC

Note: To complete this workflow, you must know the unique profile name associated with your library's EDS subscription.

To enable EDS searching in Polaris PowerPAC:

- 1. Register a remote resource server for EDS. See the section "Registering Remote Resource Services" in the Polaris user documentation for detailed instructions.
- 2. Define a search server connection for the EDS server record. When defining the EDS search server connection, be sure to do the following:
 - a. On the **Provider** tab of the **Search Server Properties** dialog box, select the **EDS** search provider.

💼 Search	Server Prope	erties				×
Provider	Connection	All				
Searc	h Provider					
EDS Musel New Y Vital Z39.5	3lobal /ork Times 0					
						Next >>
			ОК	Ca	ncel	Help

- b. On the **All** tab of the **Search Server Properties** dialog box, enter your library's unique EDS profile name in the **Profile** field.
- c. Select **OK** to save the server connection.
- 3. Add the EDS server as a remote search target on the **Remote databases: Categorization of target databases** dialog box. See the section "Remote Databases: Categorization of Target Databases Dialog Box" in the Polaris user documentation for detailed instructions.

Configuring Remote Database Usage Settings for EDS

The **Remote Databases: Usage Settings** profile in Polaris Administration contains two settings that only appear when the server Search Provider for the remote database is set to "EDS" on the Provider tab of the Search Server Properties dialog box. Your library can use these settings to specify the initial load size and time limit that apply when merging EDS and PowerPAC search results.

Note: As with other remote databases you configure as search targets, the EDS database configuration makes use of the authentication settings found on the Authentication tab of the Configure: EDS dialog box. You may want to enable the "No login required" settings on the Restrictions sub-tab so that patrons are not prevented from searching EDS resources because they are not logged on to Polaris PowerPAC.

To configure the initial load size and time limit for merging EDS and PowerPAC search results:

1. In the Administration Explorer, select **Profiles** | **PowerPAC** | **Remote databases:** Usage settings | Setup.

Database	Server	Foll	^
P EDS	EDS	no	
Einstein Authority (Einstein 3.5)	Einstein 3.5	no	
ERIC (EBSCO)	EBSCO	no	
ERIC (museglobal.ERIC)	MuseGlobal/percival	no	
Gale (Expanded Academic ASAP)	Gale	no	
Google (museglobal.Google)	MuseGlobal/percival	no	
Google (Web)	Google	no	
Pandbook of Latin American Studies	Library of Congress (after 2010)	no	
Handbook of Latin American Studies	Library of Congress (after 2010)	no	
Infotrieve: ArticleFinder (museglobal.A	MuseGlobal/percival	no	
NNOPAC (New York Public)	New York Public	no	
📔 Kansas City	BB Comer Kansas City	no	~
Follow-On settings defined at			
Enable follow-on search after zero hits i	in local database search latabases (delay may occur while cal	culating)	

The **Remote Databases: Usage Settings** dialog box appears.

- 2. Select **EDS** from the list of available databases.
- 3. Select Configure Database.

The **Configure: EDS** dialog box appears.

Configure: EDS (EDS)	×
Parameters Authentication UI Options	
Server: EDS	
Display name: EDS	
Enable for follow-on searching Enable ILLs in PAC	
Include in quick-select drop down	
Maximum number of records to return:	
Maximum search time (seconds): 30	
When merging results:	
Initial maximum number of records to return:	
Initial maximum search time (seconds):	
Save Cancel Revert Help	D

4. In the **Display name** box, enter the name that you want to be displayed for this server in the Polaris user interface.

Note: The **Display name** you specify appears in the list of facets in Polaris PowerPAC and also appears on the **Remote databases: Categorization of target databases** dialog box.

5. In the **Initial maximum number of records to return** box, enter a number or use the arrow buttons to select a number between 1 and 99,999. This setting specifies the maximum number of records that the system returns when a patron performs an initial search of the EDS database in the PowerPAC. (The default value for this setting is 100.)

Note: EBSCO may impose a limit on the initial maximum number of records returned that is lower than the limit you specify here.

- 6. In the **Initial maximum search time (seconds)** box, enter a number or use the arrow buttons to select a number between 1 and 300. This setting specifies the maximum number of seconds for which the system attempts to perform an EDS search before timing out. (The default value for this setting is 10 seconds.)
- 7. Select **Save** to save your usage settings.

Configuring Quick Search Buttons

Two new quick search button settings are now available on the Quick Search Button Configuration dialog window in the Administration Explorer.

Note: To access this dialog box, select **Profiles | PowerPAC | Quick search button configuration** in the Administration Explorer.

Quick Search Button (Configuration	×		
Anywhere button				
Visible	Search type;	Keyword		
Subjects button				
Visible	Search type:	Browse Keyword		
Titles button		0.0		
Visible	Search type:	Keyword		
Authors button		\bigcirc		
🗹 Visible	Search type:	Browse		
On inclusion		CREYWORD		
Series button	6 h h	OBrowse		
Visible	Search type:	Keyword		
Fiction button				
Visible	Search type:	Keyword		
Nonfiction button				
Visible	Search type:	Keyword		
My Library button				
Visible	Search type;	Keyword		
My Library plus Articl	es button			
✓ Visible	Search type:	Keyword		
ОК	Cancel	Help		

Enabling the My Library button allows PowerPAC users to execute a keyword search that searches only the Polaris system.

Enabling the My Library plus Articles button allows PowerPAC users to execute a keyword search that searches the Polaris system plus EDS resources.

Using EDS in Polaris PowerPAC

When EDS is enabled, patrons can access EDS resources via keyword search when the EDS database is selected.

Library Info 🖌 🕴	Search 🗸	My Account 👻	Help 🖌				
Save Search		Keyword search:	middle school science fair				٩
My Account Izquierda, Laura	•	Search by: Limit by:	Any Field V All Items - All Libraries V	Using: 2 selected	databases Databases Clear		
Log Out			More Search Options	Course	reserve items only		
Saved Title Lists		1 - 10 of 262 10 🔻	PER PAGE			SORT Relevance	~
 Books I like (17) Eastside list (3) Education (6) Libraries (2) patronBlist (5) Create new saved list 		All retrieved results hav	 The Making of a Speech by an apraxia study, a 13 researcher's help for a n fairproject 	Scientist: Intrigued 3-year-old seeks a niddle school scie n	i 🗈	VIEW RECORD AT ONEFILE FULL DISPL	GENERAL
Narrow your search			by Jakielski, Kathy J. apraxia study, a 13-year-old seeks school science fair project	a researcher's help for a n	iddle	Add to List	
Available Now (10)			Database: General OneFile				
Assigned Branch	•		Source: EDS				

Note: Patrons must be signed in to access some EDS resources. If a search returns EDS resources and the patron is not signed in, the PowerPAC user interface prompts the patron to sign in to view search results or access resources.

Improvements to INN-Reach Integration

Stop RTF Processing Setting Applies to INN-Reach Requests

The **Stop RTF processing** administrative setting, found on the **Hold options** dialog box, now applies to INN-Reach requests.

Hold options [QA-XENA 6.2 (sys)]	>
Requests Charges Preferred Pickup Staff client & PAC	Terms RTF Queue
Allow only one cycle in Primary RTF Allow only one cycle in Secondary RTF Randomize Primary RTF	Total days in Primary RTF Cycle: 120 Total days in Secondary RTF Cycle: 365
Randomize Secondary RTF When no items in Primary RTF, transfer immediately	Default not-supplied reason (System level only): Not available
Time out Located status	If all material limits exceeded, set to Not Supplied
	OK Cancel Apply Help

When RTF processing is stopped, ILL requests submitted via INN-Reach are not processed.

Automatic Population of the Barcode Field on the Brief Item Entry Dialog Box

When you receive an INN-Reach request, the system now automatically populates the Barcode field on the Brief Item Entry dialog box with the item barcode from the INN-Reach API message.

ef Item Entry	
Item Information	
Barcode:	00030000076889
Title:	The red room riddle : a ghost story.
Author:	Corbett, Scott.
Call number:	537.09 COR
Free text block:	
Circulation Setup	
Material type:	Book ~
Loan period:	New Book 🗸
Loan period: Fine code:	New Book ~
Loan period: Fine code:	New Book ~ Book ~
Loan period: Fine code:	New Book ~ Book ~ OK Cancel Help

This reduces the likelihood of accidentally receiving the wrong ILL item to satisfy an INN-Reach request.

Ad Hoc Bulk Change Item Records

A new Ad Hoc Bulk Change option is available under **Actions** in the **Item Record Set** workform.

Changes can now be made to a selection of rows in an item record set rather than to the whole record set.

									New 🕶	Utilities 🕶	Help 🔻	cheryl.stewart (C
	ом											
Item Record Set 1								SAVE	ACTIONS -	C R	EFRESH	CLOSE
Name					Owner					Record	Set ID	
Nest for					cheryl.ster	wart			٣	8405		
Note										Record	Count	
nnnnn										2		
Scan or enter barcode ✓ TITLE	ASSIGNED BRANCH	COLLECTION	MATERIAL TYPE	SHELF	CALL NO.	VOL.	STATUS	BARCODE	ACTION	S - Fil oc Bulk Char rom File	er Records	UTROL MBER
 A nest of wood ducks 	Mohawk Valley Library System	Children's Nonfiction (JNF)	Book		j 598.2 Sha		In	0000300225190	n Add t Add t	o New Recor o Existing Re	d Set cord Set	857
Window into a nest	Schenectady Branch - Central	Children's Nonfiction (JNF)	Book		J 598.2 Fla		In	0000200429637	- Rem	ove Selected	Records	88
									🗊 Delete	Selected R	ecords	ord(s) retrieved

Note:

This option is enabled only when at least one item is selected in the item workform.

Configuring the Charge Alert Threshold

A new **Patron Account: Charge Alert Threshold** parameter is available in the Administration Explorer under **Parameters** | **Patron Services**. This parameter lets you define a charge alert threshold value at the System, Library, or Branch level.



The system displays a warning message if a staff member adds a charge to a patron account that exceeds the charge alert threshold. The charge alert threshold applies to charges added via the Polaris staff client and charges added in Leap. By default, the **Patron Account: Charge Alert Threshold** parameter is set to \$999.00.

Support for the OverDrive Magazine Format

In addition to supporting OverDrive e-books and audiobooks, Polaris now supports the new Magazine format for OverDrive e-content. When an OverDrive magazine is imported, Polaris creates a bibliographic record with a Type of Material code of Emagazine (Leader position 07 value of "s", 008 tag position 21 value of "p", and 008 tag position 23 value of "o").

Checking Out Items with Alternate IDs

Free text UDF fields can now be configured as alternate IDs for checking out patron items in the Polaris staff client or in Leap.

Two new options are now available on the User-Defined Field Options dialog box under Patron Services in Administration Explorer.

P User Defined Field O	ptions		_		\times
User Defined Field:	O Number				~
Field Type:	✓ Use as	alternate ID for c	heckout ode match foun	d	
Option		Selected			
					 ★ ★ ×
	ОК	Cancel	Apply		Help

Select the **Use as alternate ID for checkout** check box to indicate that the free text field can be used as an alternate ID for patron item check outs.

Select the **Only when no barcode match found** check box if you want the patron search to happen only when no matching barcode is found. This check box is only enabled when the **Use as alternate ID for checkout** check box is checked.

If your library system has enabled this feature, you can check out items by entering an alternate ID in the **Patron barcode** box on the Check Out workform or by entering an alternate ID in the quick search box in Leap.

Canceling Multiple Requests in Leap

You can now quickly cancel multiple requests on a particular title without having to open each request.

The **Cancel** action has been added to the **Holds Queue / All Hold Requests** view action bar, to the right of **Transfer**.

Hol a tree grov in b	ds Queue A tre By Sm Cor rooklyn	ee grows in Brooklyn iith, Betty, 1896-1972. itrol number: 337647	÷	PLACE HOLD S/	AVE C	ঢ় CLOSE
}≣ Quei	ue (53) 🗖 All Hold I	Requests (59)			Filter Hole	ds
	PATRON NAME	PATRON BRANCH	STATUS	PICKUP BRANCH	ACTIVATION DATE	EXPIRATION DATE
	Aabo, Ryan J	Saratoga Springs Public Library	Unclaimed	Schenectady Branch - Central	1/19/2018	7/18/2018
	Aalto, Adam David	Greenwich Free Library	Shipped	Schenectady Branch - Central	8/22/2017	2/18/2018
	ALARCON, CARLOS W	Saratoga Springs Public Library	Unclaimed	Kellie's Branch	10/27/2017	10/27/2018

To cancel multiple hold requests placed on the same title:

- 1. Open the Holds Queue workform.
- 2. Click the **All Hold Requests** tab to view all the hold requests.
- 3. Select the hold requests to cancel.
- 4. Select Cancel.

Note:

The Cancel button is active only when all the selected hold requests have a status of: Inactive, Active, Pending, Located, or Not Supplied.

Transferring Hold Requests in Leap

You can now transfer single or multiple hold requests from one bibliographic or item record to another bibliographic or item record.

When you transfer hold requests, the updated requests maintain the original pickup branch, activation date, expiration date, notes, patron information, and history.

The request history is updated with a history action row of **Request transferred to a new bibliographic record** or **Request transferred to a new item record**. The request also goes through the Request to Fill (RTF) process (if active).

In addition, a **6058 Hold request transferred** transaction is logged with the following subtypes:

- 6 PatronID
- 36 BibliographicRecordID
- 38 ItemRecordID
- 123 Patrons Assigned Branch ID
- 130 Pickup Location
- 233 HoldRequestID
- 235 Subsystem Type
- 274 Borrow by mail request

To transfer multiple hold requests: open the **Holds Queue** workform and search for the holds that you want to transfer. Select **All Hold Requests**, select the holds, and then select **Transfer**.

Hold	ds Queue			•) PLACE HOLD	SAVE	C REFRESH		CLOSE
HQ	Holidays By Hardyma Control nu	S n, Robyn, author. Imber: 1472237						
È Queu ₽ Tra	ansfer Cancel	sts (3)					ad	8
	PATRON NAME	PATRON BRANCH	STATUS	PICKUP BRANCH	ACTIV	ATION DATE	EXPIRATION D	ATE
	Izquierda, Laura	Community Library	Active	Community Library	11/15/	2018	11/30/2018	
1	Mujica, Eugene J	Community Library	Active	Community Library	11/15/	2018	11/30/2018	

To transfer a single hold request: open the **Hold Request** workform and select **Transfer**.

lold Requ	est 🖯		SAVE	ACTIONS -	LINKS -	C' REFRESH	CLOSE
Brambleheart	A Story About Finding Tre	asure and the Unexpected Mag	gic of	Cancel			
AN	Friendship [electronic res	ource]		Delete			
A.	Request ID: 897462	Bib control number: 1343434		I Fill Now ✓ Fill Now ✓ Convert to ILI	: A122919	954	
	Status: Active 1/2/2019	This item only		≓ Transfer	ls. Laura I	Izquierda	
HENRY COLE	Request date: 1/2/2019	Borrow by mail		← Return	communit	ty Library	
	Origin: Library	Tracking number:		DenyAsk me later	on: Mailin	g Address	
Details 🗋 Note	s 🗹 Satisfied By 🔊 History 🔎	All Hold Requests					
kup		Activation Expiratio	'n				
Community Library	•	1/2/2019	019				

Note:

- You must have the permission **Hold request: Modify** to transfer hold requests.
- You can transfer holds that have a status of **Active** or **Inactive**.

Specifying the Default Template for Item Creation in Leap

You can now specify the default item template that is used for item creation in Leap. You can configure the default item template either via the Administration Explorer or by editing user default settings in Leap.

Specifying the Default Item Template in the Administration Explorer

A new **Web App: Item Create Workform default item template** profile is available in the Administration Explorer under **Profiles** | **Staff Client**. This profile specifies the default item template that is used when the Leap user creates a new item record. The profile is available at both the Workstation and the Staff level.



By default, no item template is selected. To specify a default item template, select a template from the drop-down list.

When the user creates a new item record in Leap, the default item template is automatically selected in the Item Template list.

Gone fishing					
By Long, Earlene, 1938-					
Barcode	[Item Template			
1		Young Adult Non-fiction	n (Stilwater Public Library)		~
Dewey Decimal	~		Use template va available)	lues instead of the	se (if
Dewey Decimal Prefix	Volume		Use template va available) Price	lues instead of the Renewal L	se (if imit
Prefix	Volume		Vise template va available) Price \$10.03	Renewal L	se (if imit
Prefix Classification	Volume Copy		Use template va available) Price S10.03 Circulation Status	Renewal L	se (if imit
Prefix Classification JP Fict	Volume Copy		Vuse template va available) Price \$10.03 Circulation Status In-Process	Renewal L	se (if imit I¢
Dewey Dectmai Prefix Classification [P Fig1 Cutter Cutter	Volume Copy		Use template va available) Price \$10.03 Circulation Status In-Process	Renewal Li	se (if imit I

Specifying the Default Item Template in the Leap User Default Settings

A new **Workforms: New item record** setting is now available on the Workform User Details tab of the Settings page.

Settings					SAVE C'RE	FRESH CLOSE
Print Options	O Special Loan	Workform User Defaults				
Workforms: Default view Check in Item record	Normal	Request manager: Default Holds ILL INN-Reach	Active Active Active	> > >	Workform tracker: Recent r Patron Bibliographic Item	2 0 2 0 2 0
Workforms: New item reco	ord Young Adult 1	Non-fiction (Stilwater Public Library)		>		

By default, no item template is selected. To specify a default item template, select a template from the Item Template list.

Note: If you select a default item template, your choice applies even if you sign out of Leap and sign in again.

Deleting Multiple Records from a Record Set

You can now delete multiple records from a record set.

A **Delete Selected Records** option now appears under the **Actions** button on the **Record Set** workform.

am	e			Owner				Record Se	t ID
AI	Nest for Celeste			cheryl.stew	vart			• 84052	
lote								Record Co	ount
								3	
							Add to New	Record Set	
							A ALL ALL ALL ALL ALL ALL ALL ALL ALL A	Description	
1	TITLE	AUTHOR	FORMAT	LINKED ITEMS	HOLDS	PUB DAT	Add to New	ting Record Set	STATUS
•	TITLE Brambleheart [electronic resource] : A	AUTHOR Cole, Henry.	FORMAT	LINKED ITEMS	HOLDS	PUE DAT 2016	 Add to New Add to Exist Remove Set 	ting Record Set	STATUS
•	TITLE Brambleheart [electronic resource] : A Story About Finding Treasure and the Unexpected Maric of Friendshin	AUTHOR Cole, Henry.	FORMAT Ebook	LINKED ITEMS 2	HOLDS	PUE DAT 2016	Add to New Add to Exist Remove Se	elected Records	STATUS Final
•	TITLE Brambleheart [electronic resource] : A Story About Finding Treasure and the Unexpected Magic of Friendship	AUTHOR Cole, Henry.	FORMAT Ebook	2	HOLDS	PUE DAT 2016	Add to New Add to Exist Remove Se	Record Set ting Record Set elected Records cted Records	STATUS
•	TITLE Brambleheart [electronic resource] : A Story About Finding Treasure and the Unexpected Magic of Friendship A Nest for Celeste [electronic resource]	AUTHOR Cole, Henry. Cole, Henry	FORMAT Ebook Ebook	2 1	HOLDS * 0	2016 2010	Add to New Add to Exist Add to Exist Remove Se Delete Select	Record Set ting Record Set elected Records cted Records 1281015	STATUS Final Final

This option is available for the following record set types:

- Patron
- Authority
- Bib
- Item

Note:

This option is enabled only when at least one record is selected in the Record Set workform.

Display Improvements in Polaris PowerPAC

Improvements to Reduce Horizontal Scrolling

The PowerPAC user interface has been improved to reduce the need for horizontal scrolling. This change makes it easier for users to navigate Polaris PowerPAC using mobile devices.

Book Cover Images Appear on Patron Account Pages

Book cover images now appear on the following patron account pages in Polaris PowerPAC:

- Items Out
- Fines & Fees
- Requests
- Claimed and Lost
- Reading History

Improved URL Format for the PowerPAC Full Display Page

The URL format for the full display page has been updated to include the control number associated with the title.

This improvement makes it possible for users to bookmark the URL for a title's full display page and return to it later. It also makes it possible for users to copy and paste a full display page URL and successfully load the page in a new browser window.

The new format of the full display page URL is:

/search/title.aspx?pos=4&cn=3729873 (for local database titles)

/search/title.aspx?pos=4&cn=987987&db=231 (for remote databases)

Note: While links to some remote databases (including Z39.50 targets) will work as described above, links to other remote databases (including Vital or EDS databases) will return an empty search page. This is because the control numbers associated with Vital and EDS titles are unique to the context of the current search.

Pasting the Patron Password on the Login Page

Patrons logging in to their account via the PAC can now paste text into the **Password** field. This makes it easier for patrons to paste long or complex passwords from a password manager.